

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	
	:
<b>In re</b>	:
	:
<b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b>	:
	:
<b>Debtors.</b>	:
	:
-----X	

**Chapter 11 Case No.**  
**08-13555 (JMP)**  
**(Jointly Administered)**  
**Ref. Docket No. 19120**

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
  ) ss.:  
COUNTY OF NEW YORK    )

PETE CARIS, being duly sworn, deposes and says:

1. I am employed as a Noticing Coordinator by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On October 28, 2011, I caused to be served:
  - a. a *cover letter from Lehman Brothers Holdings Inc.*, dated October 28, 2011, a sample of which is annexed hereto as Exhibit A, (the "Cover Letter"), and
  - b. the "Revised Notice of Proposed Allowed Claim Amount," dated October 22, 2011, related to the "Order Pursuant to Sections 105(a) and 502(b) of the Bankruptcy Code and Bankruptcy Rule 9019 Approving Procedures for the Determination of the Allowed Amount of Claims Filed Based on Structured Securities Issued or Guaranteed by Lehman Brothers Holdings Inc.," dated August 10, 2011 [Docket No. 19120], a sample of which is annexed hereto as Exhibit B, (the "Revised Notice"),

by causing true and correct copies of the Cover Letter and Revised Notice, personalized to include the name, address and claim number of the creditor, as well as the proposed allowed claim amount, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit C.

3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Pete Caris

Pete Caris

Sworn to before me this  
1<sup>st</sup> day of November, 2011

/s/ Panagiota Manatakis

Notary Public, State of New York

No. 01MA6221093

Qualified in Queens County

Commission Expires April 26, 2014

## **EXHIBIT A**

# LEHMAN BROTHERS HOLDINGS INC.

October 28, 2011

Enclosed, please find a “Revised Notice of Proposed Allowed Claim Amount”, dated October 28, 2011. The Revised Notice is being sent due to changes made as a result of additional information brought to our attention by various parties. Please note, changes are italicized in Exhibit A. This notice is being sent to replace the Notice of Proposed Allowed Claim Amount previously mailed. Please disregard the prior Notice.

## **EXHIBIT B**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re**

**LEHMAN BROTHERS HOLDINGS INC., et al.,**

**Debtors.**

**Chapter 11 Case No.**

**08-13555 (JMP)**

**(Jointly Administered)**

LBH REV\_PSCNTC 10-05-2011 (MERGE2,TXNUM2) 4000109884 BAR(23) MAIL ID \*\*\* 000052031068 \*\*\* BSIUSE: 13  
LEHMAN BROTHERS INTERNATIONAL (EUROPE) (IN ADMINISTRATION)  
ATTN: STEVEN ANTHONY PEARSON  
25 BANK STREET  
LONDON E14 5LE  
UNITED KINGDOM

**THIS IS A NOTICE REGARDING YOUR CLAIM(S). YOU MUST READ IT  
AND TAKE ACTION IF YOU DISAGREE WITH THE PROPOSED ALLOWED CLAIM AMOUNT.**

**REVISED NOTICE OF PROPOSED ALLOWED CLAIM AMOUNT**

<b>Creditor Name and Address:</b>	<b><u>Claim Number</u></b>	<b><u>Proposed Allowed Claim Amount</u></b>
LEHMAN BROTHERS INTERNATIONAL (EUROPE) (IN ADMINISTRATION) ATTN: STEVEN ANTHONY PEARSON 25 BANK STREET LONDON E14 5LE UNITED KINGDOM	62783	\$692,349,144.65

PLEASE TAKE NOTICE that, on August 10, 2011, the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) entered the *Order Approving the Procedures for Determining the Allowed Amount of Claims Filed Based on Structured Securities Issued or Guaranteed by Lehman Brothers Holdings Inc.* [Docket No. 19120] (the “Order”) which provides for procedures for the determination of the allowed amount of the portion of the claim referenced above (the “Claim”) that is based on a structured security for purposes of voting and distributions under the debtors’ (the “Debtors”) <sup>1</sup> proposed chapter 11 plan (the “Plan”) in the above-referenced case.

Pursuant to the procedures approved in the Order, Lehman Brothers Holdings Inc. (“LBHI”) proposes that the allowed amount of the portion of the Claim that is based on a structured security shall be the amount set forth above under the heading “PROPOSED ALLOWED CLAIM AMOUNT.” The Debtors calculated the Proposed Allowed Claim Amount in accordance with the Structured Securities Valuation Methodologies, a copy of which is available for review on [www.lehman-docket.com](http://www.lehman-docket.com), and is also attached to the motion [Docket No. 18127] (the “Motion”) related to the Order. A detailed calculation of the Proposed Allowed Claim Amount in accordance with the Structured Securities Valuation Methodologies is included on Exhibit A annexed hereto. The Proposed Allowed Claim Amount does not have any affect on the portion of your claim that is not based on a structured security.

The Official Committee of Unsecured Creditors of LBHI and its affiliated debtors filed a statement relating to the Motion. The *Statement of Official Committee of Unsecured Creditors In Response to*

<sup>1</sup> A list of the Debtors, along with the last four digits of each Debtor’s federal tax identification number, is available on the Debtors’ website at <http://www.lehman-docket.com>.

*Debtors' Amended Motion Pursuant to Sections 105(a) and 502(b) of the Bankruptcy Code and Bankruptcy Rule 9019 for Approval of Procedures For Determining the Allowed Amount of Claims Filed Based on Structured Securities Issued or Guaranteed by Lehman Brothers Holdings Inc.*, [Docket No. 19042] is available at [www.lehman-docket.com](http://www.lehman-docket.com) on the "Case Information" page.

If you do NOT dispute or disagree with the Proposed Allowed Claim Amount for your Claim, then you do NOT need to file a written response and your claim will be allowed in such amount for the purposes of voting and distributions under the Plan.

**If you DO dispute or disagree with the Proposed Allowed Claim Amount for your Claim, then you MUST deliver a written response (a "Response") so that such Response is actually received no later than 4:00 p.m. October 25, 2011 (the "Response Deadline") by (i) Lehman Brothers Holdings Inc., 1271 Avenue of the Americas, New York, NY 10020 (Attn: Holly Clack and Tina Pederson), (ii) Weil Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Alfredo R. Perez, Esq. and Mark Bernstein, Esq.) and (iii) Milbank, Tweed, Hadley and McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Evan R. Fleck, Esq. and Matthew Brod, Esq.).**

Your Response, if any, must contain at a minimum the following: (i) the name of the claimant; (ii) the claim number that is the subject of the Response; (iii) a concise statement setting forth the grounds for such Response; (iv) the address(es) to which LBHI must return any reply to your Response, if different from that presented in the proof of claim; and (v) the name, address, and telephone number of the person (which may be you or your legal representative) possessing ultimate authority to reconcile, settle, or otherwise resolve the claim on your behalf.

**IF YOU DO NOT DELIVER A RESPONSE BY THE RESPONSE DEADLINE, YOU WILL BE DEEMED TO HAVE CONSENTED TO THE PORTION OF YOUR CLAIM BASED ON A STRUCTURED SECURITY BEING ALLOWED FOR PURPOSES OF VOTING AND DISTRIBUTIONS UNDER THE PLAN IN THE PROPOSED ALLOWED CLAIM AMOUNT. THE MOTION DOES NOT HAVE ANY AFFECT ON THE PORTION OF YOUR CLAIM THAT IS NOT BASED ON A STRUCTURED SECURITY.**

**IF YOU SUBMIT A RESPONSE AND THE DEBTORS AND YOU ARE UNABLE TO RESOLVE ANY DISPUTES REGARDING THE PROPOSED ALLOWED CLAIM AMOUNT, THE MOTION WILL BE DEEMED AN OBJECTION TO YOUR CLAIM. THE DEBTORS MAY SEEK TO HAVE SUCH OBJECTION TO YOUR CLAIM RESOLVED EITHER BY THE COURT OR THROUGH THE COURT-APPROVED MEDIATION PROCEDURES.**

CLAIMANTS SHOULD NOT CONTACT THE CLERK OF THE BANKRUPTCY COURT TO DISCUSS THE MERITS OF THEIR CLAIMS.

DATED:       October 28, 2011  
              New York, New York

Exhibit A

Calculation of Proposed Allowed Claim Amount

Claim # 62783 - LEHMAN BROTHERS INTERNATIONAL (EUROPE) (IN ADMINISTRATION)

A	B	C	D	E	F	G
Structured Security, by ISIN	Blocking Number	Maximum Allowable Amount <sup>2</sup>	Percentage of Notional Amount for which Blocking Numbers were Issued by Clearing Agencies	Aggregate Amount Distributable to Claims Based on Relevant ISIN (Equals the Product of C x D with slight differences due to rounding)	Claimant's Percentage of Notional Amount for Which Blocking Numbers were Issued by Clearing Agencies	<b>PROPOSED ALLOWED CLAIM AMOUNT</b> (Equals the Product of E x F with slight differences due to rounding)
XS0178999537	6049030	\$5,290,244.30	100.0000%	\$5,290,244.30	91.0256%	\$4,815,478.78
XS0186852728	6045488	\$8,420,766.67	100.0000%	\$8,420,766.67	100.0000%	\$8,420,766.67
XS0207897199	6045493	\$3,987,383.61	100.0000%	\$3,987,383.61	26.2467%	\$1,046,557.38
XS0243200143	6045490	\$0.00	100.0000% <sup>3</sup>	\$0.00	46.6102%	\$0.00 <sup>4</sup>
XS0253717986	6050165	\$2,933,117.52	100.0000%	\$2,933,117.52	100.0000%	\$2,933,117.52
XS0256738757	6045494	\$6,229,070.77	100.0000%	\$6,229,070.77	100.0000%	\$6,229,070.77
XS0257328392	6045503	\$6,284,230.88	100.0000%	\$6,284,230.88	100.0000%	\$6,284,230.88
XS0258128247	6045504	\$6,145,370.49	100.0000%	\$6,145,370.49	100.0000%	\$6,145,370.49
XS0260439210	6045502	\$2,244,674.17	100.0000%	\$2,244,674.17	100.0000%	\$2,244,674.17
XS0261613474	6045501	\$2,245,713.38	100.0000%	\$2,245,713.38	100.0000%	\$2,245,713.38
XS0262585374	6045500	\$1,862,971.18	100.0000%	\$1,862,971.18	100.0000%	\$1,862,971.18
XS0263871674	6049031	\$52,648,824.12	100.0000% <sup>3</sup>	\$52,648,824.12	44.3548%	\$23,352,301.02
XS0264130369	6045496	\$4,048,457.66	100.0000%	\$4,048,457.66	100.0000%	\$4,048,457.66
XS0271188285	6045514	\$1,878,922.14	100.0000%	\$1,878,922.14	100.0000%	\$1,878,922.14
XS0294244032	6045522	\$2,904,164.80	100.0000%	\$2,904,164.80	100.0000%	\$2,904,164.80
XS0297127861	6045533	\$1,878,053.69	100.0000%	\$1,878,053.69	100.0000%	\$1,878,053.69
XS0297908849	6045529	\$1,966,290.04	100.0000%	\$1,966,290.04	100.0000%	\$1,966,290.04
XS0297915117	6045534	\$1,433,060.70	100.0000%	\$1,433,060.70	100.0000%	\$1,433,060.70
XS0298612697	6045540	\$1,960,189.59	100.0000%	\$1,960,189.59	100.0000%	\$1,960,189.59
XS0299369511	6045535	\$1,929,732.61	100.0000%	\$1,929,732.61	100.0000%	\$1,929,732.61
XS0299661099	6045538	\$1,956,819.91	100.0000%	\$1,956,819.91	100.0000%	\$1,956,819.91
XS0300349296	6045545	\$2,177,790.29	100.0000%	\$2,177,790.29	100.0000%	\$2,177,790.29
XS0300351193	6045546	\$1,877,944.48	100.0000%	\$1,877,944.48	100.0000%	\$1,877,944.48
XS0302821755	6045542	\$1,930,275.40	100.0000%	\$1,930,275.40	100.0000%	\$1,930,275.40
XS0303178825	6045551	\$1,885,553.92	100.0000%	\$1,885,553.92	100.0000%	\$1,885,553.92
XS0303864184	6045550	\$1,875,100.35	100.0000%	\$1,875,100.35	100.0000%	\$1,875,100.35
XS0304473019	6045553	\$1,852,600.32	100.0000%	\$1,852,600.32	100.0000%	\$1,852,600.32
XS0307093491	6045558	\$2,540,563.35	100.0000%	\$2,540,563.35	100.0000%	\$2,540,563.35
XS0308102283	6045564	\$1,661,819.51	100.0000%	\$1,661,819.51	100.0000%	\$1,661,819.51



A	B	C	D	E	F	G
Structured Security, by ISIN	Blocking Number	Maximum Allowable Amount <sup>2</sup>	Percentage of Notional Amount for which Blocking Numbers were Issued by Clearing Agencies	Aggregate Amount Distributable to Claims Based on Relevant ISIN (Equals the Product of C x D with slight differences due to rounding)	Claimant's Percentage of Notional Amount for Which Blocking Numbers were Issued by Clearing Agencies	<b>PROPOSED ALLOWED CLAIM AMOUNT</b> (Equals the Product of E x F with slight differences due to rounding)
XS0309186145	6045563	\$1,840,000.00	100.0000%	\$1,840,000.00	94.5652%	\$1,740,000.00
XS0309790797	6045561	\$2,610,000.00	100.0000%	\$2,610,000.00	98.4674%	\$2,570,000.00
XS0310083950	6045576	\$2,879,421.35	100.0000%	\$2,879,421.35	100.0000%	\$2,879,421.35
XS0310085062	6045575	\$1,230,000.00	100.0000%	\$1,230,000.00	95.9350%	\$1,180,000.00
XS0311101652	6045570	\$2,920,000.00	100.0000%	\$2,920,000.00	94.1781%	\$2,750,000.00
XS0311740582	6045573	\$5,667,840.72	100.0000%	\$5,667,840.72	100.0000%	\$5,667,840.72
XS0312428609	6045577	\$2,198,855.07	100.0000%	\$2,198,855.07	100.0000%	\$2,198,855.07
XS0312723272	6045578	\$3,731,856.63	100.0000%	\$3,731,856.63	100.0000%	\$3,731,856.63
XS0313536962	6045581	\$3,360,000.00	100.0000%	\$3,360,000.00	100.0000%	\$3,360,000.00
XS0313537184	6045585	\$3,590,000.00	100.0000%	\$3,590,000.00	100.0000%	\$3,590,000.00
XS0313782814	6045586	\$4,500,000.00	100.0000%	\$4,500,000.00	100.0000%	\$4,500,000.00
XS0313950031	6045584	\$3,140,000.00	100.0000%	\$3,140,000.00	96.8153%	\$3,040,000.00
XS0314578310	6045589	\$2,685,578.78	100.0000%	\$2,685,578.78	100.0000%	\$2,685,578.78
XS0316826733	6045595	\$2,197,700.12	100.0000%	\$2,197,700.12	100.0000%	\$2,197,700.12
XS0319159454	6045599	\$4,450,000.00	100.0000%	\$4,450,000.00	98.6517%	\$4,390,000.00
XS0319159702	6045606	\$3,880,000.00	100.0000%	\$3,880,000.00	92.0103%	\$3,570,000.00
XS0319632575	6045600	\$2,024,963.30	100.0000%	\$2,024,963.30	100.0000%	\$2,024,963.30
XS0319632732	6045605	\$1,916,996.20	100.0000%	\$1,916,996.20	100.0000%	\$1,916,996.20
XS0320102295	6045609	\$3,903,554.37	100.0000%	\$3,903,554.37	100.0000%	\$3,903,554.37
XS0320745028	6045608	\$2,136,237.38	100.0000%	\$2,136,237.38	100.0000%	\$2,136,237.38
XS0321794280	6045611	\$3,525,109.73	100.0000%	\$3,525,109.73	100.0000%	\$3,525,109.73
XS0321795840	6045615	\$3,588,826.10	100.0000%	\$3,588,826.10	100.0000%	\$3,588,826.10
XS0322030940	6045617	\$2,278,863.28	100.0000%	\$2,278,863.28	100.0000%	\$2,278,863.28
XS0322467969	6045613	\$2,185,688.60	100.0000%	\$2,185,688.60	100.0000%	\$2,185,688.60
XS0322468777	6045612	\$3,207,353.49	100.0000%	\$3,207,353.49	100.0000%	\$3,207,353.49
XS0323634823	6045621	\$7,275,907.88	100.0000%	\$7,275,907.88	100.0000%	\$7,275,907.88
XS0323635473	6045622	\$1,766,232.91	100.0000%	\$1,766,232.91	100.0000%	\$1,766,232.91
XS0323635713	6045624	\$3,093,108.05	100.0000%	\$3,093,108.05	100.0000%	\$3,093,108.05
XS0324187839	6045623	\$4,242,288.93	100.0000%	\$4,242,288.93	100.0000%	\$4,242,288.93
XS0324461911	6045618	\$2,235,945.79	100.0000%	\$2,235,945.79	100.0000%	\$2,235,945.79
XS0324462133	6045619	\$2,335,872.00	100.0000%	\$2,335,872.00	100.0000%	\$2,335,872.00

A	B	C	D	E	F	G
Structured Security, by ISIN	Blocking Number	Maximum Allowable Amount <sup>2</sup>	Percentage of Notional Amount for which Blocking Numbers were Issued by Clearing Agencies	Aggregate Amount Distributable to Claims Based on Relevant ISIN (Equals the Product of C x D with slight differences due to rounding)	Claimant's Percentage of Notional Amount for Which Blocking Numbers were Issued by Clearing Agencies	<b>PROPOSED ALLOWED CLAIM AMOUNT</b> (Equals the Product of E x F with slight differences due to rounding)
XS0324583607	6045630	\$3,000,000.00	100.0000%	\$3,000,000.00	100.0000%	\$3,000,000.00
XS0324983963	6045625	\$2,228,054.97	100.0000%	\$2,228,054.97	100.0000%	\$2,228,054.97
XS0324984185	6045628	\$2,264,359.40	100.0000%	\$2,264,359.40	100.0000%	\$2,264,359.40
XS0326486734	6045627	\$2,123,095.43	100.0000%	\$2,123,095.43	100.0000%	\$2,123,095.43
XS0327275227	6045635	\$2,444,644.53	100.0000%	\$2,444,644.53	100.0000%	\$2,444,644.53
XS0327275656	6045634	\$2,790,985.05	100.0000%	\$2,790,985.05	100.0000%	\$2,790,985.05
XS0327291349	6045631	\$2,277,784.84	100.0000%	\$2,277,784.84	100.0000%	\$2,277,784.84
XS0327465356	6045633	\$2,236,851.18	100.0000%	\$2,236,851.18	100.0000%	\$2,236,851.18
XS0327847470	6045640	\$1,582,148.76	100.0000%	\$1,582,148.76	100.0000%	\$1,582,148.76
XS0328210652	6045638	\$2,322,997.74	100.0000%	\$2,322,997.74	100.0000%	\$2,322,997.74
XS0328587166	6045639	\$1,668,535.48	100.0000%	\$1,668,535.48	100.0000%	\$1,668,535.48
XS0328865661	6045642	\$2,120,777.72	100.0000%	\$2,120,777.72	100.0000%	\$2,120,777.72
XS0329337264	6045646	\$2,150,039.86	100.0000%	\$2,150,039.86	100.0000%	\$2,150,039.86
XS0329337421	6045645	\$1,535,562.18	100.0000%	\$1,535,562.18	100.0000%	\$1,535,562.18
XS0329429541	6045643	\$2,450,927.46	100.0000%	\$2,450,927.46	100.0000%	\$2,450,927.46
XS0329877889	6045649	\$10,081,466.67	100.0000%	\$10,081,466.67	100.0000%	\$10,081,466.67
XS0330204149	6045648	\$2,433,891.01	100.0000%	\$2,433,891.01	100.0000%	\$2,433,891.01
XS0330867762	6045652	\$2,652,054.96	100.0000%	\$2,652,054.96	100.0000%	\$2,652,054.96
XS0331037605	6045658	\$2,689,970.44	100.0000%	\$2,689,970.44	100.0000%	\$2,689,970.44
XS0331044726	6045657	\$700,397.67	100.0000%	\$700,397.67	100.0000%	\$700,397.67
XS0331044999	6045653	\$3,925,284.13	100.0000%	\$3,925,284.13	82.3529%	\$3,232,586.93
XS0331045020	6045655	\$2,260,157.34	100.0000%	\$2,260,157.34	82.3529%	\$1,861,306.05
XS0331048040	6045654	\$3,049,764.78	100.0000%	\$3,049,764.78	82.3529%	\$2,511,571.00
XS0331048123	6045665	\$1,203,392.03	100.0000%	\$1,203,392.03	80.0000%	\$962,713.63
XS0331504828	6045663	\$1,673,281.03	100.0000%	\$1,673,281.03	100.0000%	\$1,673,281.03
XS0331505122	6045661	\$1,265,801.47	100.0000%	\$1,265,801.47	100.0000%	\$1,265,801.47
XS0331880566	6045659	\$1,712,515.62	100.0000%	\$1,712,515.62	100.0000%	\$1,712,515.62
XS0332108413	6045664	\$2,297,015.87	100.0000%	\$2,297,015.87	100.0000%	\$2,297,015.87
XS0332136463	6045669	\$5,287,282.60	100.0000%	\$5,287,282.60	100.0000%	\$5,287,282.60
XS0332764785	6045673	\$3,348,168.28	100.0000%	\$3,348,168.28	100.0000%	\$3,348,168.28
XS0333831187	6045666	\$2,489,563.85	100.0000%	\$2,489,563.85	100.0000%	\$2,489,563.85

A	B	C	D	E	F	G
Structured Security, by ISIN	Blocking Number	Maximum Allowable Amount <sup>2</sup>	Percentage of Notional Amount for which Blocking Numbers were Issued by Clearing Agencies	Aggregate Amount Distributable to Claims Based on Relevant ISIN (Equals the Product of C x D with slight differences due to rounding)	Claimant's Percentage of Notional Amount for Which Blocking Numbers were Issued by Clearing Agencies	<b>PROPOSED ALLOWED CLAIM AMOUNT</b> (Equals the Product of E x F with slight differences due to rounding)
XS0334090445	6045672	\$2,468,922.54	100.0000%	\$2,468,922.54	100.0000%	\$2,468,922.54
XS0334171799	6045679	\$13,764,756.05	100.0000%	\$13,764,756.05	100.0000%	\$13,764,756.05
XS0334171872	6045678	\$26,719,820.56	100.0000%	\$26,719,820.56	100.0000%	\$26,719,820.56
XS0334172094	6045680	\$13,764,756.05	100.0000%	\$13,764,756.05	100.0000%	\$13,764,756.05
XS0334224317	6045677	\$1,158,279.44	100.0000%	\$1,158,279.44	100.0000%	\$1,158,279.44
XS0334450326	6045676	\$2,860,448.24	100.0000%	\$2,860,448.24	100.0000%	\$2,860,448.24
XS0334450599	6045674	\$3,444,494.85	100.0000%	\$3,444,494.85	100.0000%	\$3,444,494.85
XS0334450912	6045675	\$2,872,807.99	100.0000%	\$2,872,807.99	100.0000%	\$2,872,807.99
XS0334704524	6045688	\$2,806,089.26	100.0000%	\$2,806,089.26	100.0000%	\$2,806,089.26
XS0335143284	6045689	\$2,884,771.14	100.0000%	\$2,884,771.14	100.0000%	\$2,884,771.14
XS0335143441	6045683	\$2,787,764.57	100.0000%	\$2,787,764.57	100.0000%	\$2,787,764.57
XS0335143524	6045682	\$1,276,575.62	100.0000%	\$1,276,575.62	100.0000%	\$1,276,575.62
XS0335143797	6045686	\$2,158,099.26	100.0000%	\$2,158,099.26	100.0000%	\$2,158,099.26
XS0335344932	6045681	\$2,664,924.34	100.0000%	\$2,664,924.34	100.0000%	\$2,664,924.34
XS0335345665	6045685	\$1,117,957.97	100.0000%	\$1,117,957.97	100.0000%	\$1,117,957.97
XS0335623731	6045692	\$1,223,156.67	100.0000%	\$1,223,156.67	100.0000%	\$1,223,156.67
XS0335624036	6045691	\$2,874,210.09	100.0000%	\$2,874,210.09	100.0000%	\$2,874,210.09
XS0335972070	6045690	\$2,540,973.63	100.0000%	\$2,540,973.63	100.0000%	\$2,540,973.63
XS0336249569	6045697	\$2,625,415.08	100.0000%	\$2,625,415.08	100.0000%	\$2,625,415.08
XS0336414866	6045694	\$1,105,915.03	100.0000%	\$1,105,915.03	100.0000%	\$1,105,915.03
XS0336617203	6045701	\$3,525,744.87	100.0000%	\$3,525,744.87	100.0000%	\$3,525,744.87
XS0336928113	6045696	\$346,810.92	100.0000%	\$346,810.92	100.0000%	\$346,810.92
XS0336930440	6045695	\$352,351.08	100.0000%	\$352,351.08	100.0000%	\$352,351.08
XS0337413917	6045699	\$3,155,157.62	100.0000%	\$3,155,157.62	100.0000%	\$3,155,157.62
XS0337877582	6045698	\$3,037,931.83	100.0000%	\$3,037,931.83	100.0000%	\$3,037,931.83
XS0338084378	6045700	\$2,419,843.69	100.0000%	\$2,419,843.69	100.0000%	\$2,419,843.69
XS0338656787	6045704	\$16,008,359.51	100.0000%	\$16,008,359.51	100.0000%	\$16,008,359.51
XS0338656860	6045707	\$12,006,268.56	100.0000%	\$12,006,268.56	100.0000%	\$12,006,268.56
XS0338657082	6045705	\$16,008,359.51	100.0000%	\$16,008,359.51	100.0000%	\$16,008,359.51
XS0338657165	6045706	\$16,008,359.51	100.0000%	\$16,008,359.51	100.0000%	\$16,008,359.51
XS0338675811	6045711	\$4,936,079.10	100.0000%	\$4,936,079.10	100.0000%	\$4,936,079.10

A	B	C	D	E	F	G
Structured Security, by ISIN	Blocking Number	Maximum Allowable Amount <sup>2</sup>	Percentage of Notional Amount for which Blocking Numbers were Issued by Clearing Agencies	Aggregate Amount Distributable to Claims Based on Relevant ISIN (Equals the Product of C x D with slight differences due to rounding)	Claimant's Percentage of Notional Amount for Which Blocking Numbers were Issued by Clearing Agencies	<b>PROPOSED ALLOWED CLAIM AMOUNT</b> (Equals the Product of E x F with slight differences due to rounding)
XS0338675902	6045709	\$3,578,709.79	100.0000%	\$3,578,709.79	100.0000%	\$3,578,709.79
XS0338676116	6045713	\$2,645,478.16	100.0000%	\$2,645,478.16	100.0000%	\$2,645,478.16
XS0338801110	6045712	\$2,407,908.07	100.0000%	\$2,407,908.07	100.0000%	\$2,407,908.07
XS0338845596	6045708	\$2,453,847.88	100.0000%	\$2,453,847.88	100.0000%	\$2,453,847.88
XS0339222050	6045720	\$1,664,463.54	100.0000%	\$1,664,463.54	100.0000%	\$1,664,463.54
XS0339559360	6045718	\$3,780,678.72	100.0000%	\$3,780,678.72	100.0000%	\$3,780,678.72
XS0339559527	6045722	\$1,964,840.05	100.0000%	\$1,964,840.05	100.0000%	\$1,964,840.05
XS0339561002	6045715	\$178,279.63	100.0000%	\$178,279.63	100.0000%	\$178,279.63
XS0340647840	6045717	\$3,051,876.11	100.0000%	\$3,051,876.11	100.0000%	\$3,051,876.11
XS0340649200	6045724	\$2,699,938.91	100.0000%	\$2,699,938.91	100.0000%	\$2,699,938.91
XS0341159589	6045727	\$2,588,947.47	100.0000%	\$2,588,947.47	100.0000%	\$2,588,947.47
XS0341168069	6045725	\$2,645,314.65	100.0000%	\$2,645,314.65	100.0000%	\$2,645,314.65
XS0341223427	6045723	\$2,802,924.26	100.0000%	\$2,802,924.26	100.0000%	\$2,802,924.26
XS0342120820	6045726	\$3,880,242.63	100.0000%	\$3,880,242.63	100.0000%	\$3,880,242.63
XS0342945002	6045731	\$13,175,902.44	100.0000%	\$13,175,902.44	100.0000%	\$13,175,902.44
XS0342989398	6045728	\$1,633,107.06	100.0000%	\$1,633,107.06	100.0000%	\$1,633,107.06
XS0342989711	6045729	\$4,020,717.62	100.0000%	\$4,020,717.62	100.0000%	\$4,020,717.62
XS0343642905	6045739	\$2,230,883.08	100.0000%	\$2,230,883.08	100.0000%	\$2,230,883.08
XS0343798400	6045737	\$4,034,509.55	100.0000%	\$4,034,509.55	100.0000%	\$4,034,509.55
XS0344086532	6045738	\$5,038,593.43	100.0000%	\$5,038,593.43	100.0000%	\$5,038,593.43
XS0344101273	6045736	\$3,282,273.53	100.0000%	\$3,282,273.53	100.0000%	\$3,282,273.53
XS0344101943	6045735	\$1,705,811.66	100.0000%	\$1,705,811.66	100.0000%	\$1,705,811.66
XS0344549141	6045744	\$4,049,408.90	100.0000%	\$4,049,408.90	100.0000%	\$4,049,408.90
XS0344899710	6045745	\$4,048,457.66	100.0000%	\$4,048,457.66	100.0000%	\$4,048,457.66
XS0345213796	6045741	\$4,048,457.66	100.0000%	\$4,048,457.66	100.0000%	\$4,048,457.66
XS0345814791	6045740	\$4,392,687.71	100.0000%	\$4,392,687.71	100.0000%	\$4,392,687.71
XS0345815178	6045743	\$3,297,998.10	100.0000%	\$3,297,998.10	100.0000%	\$3,297,998.10
XS0346123408	6045748	\$3,746,111.99	100.0000%	\$3,746,111.99	100.0000%	\$3,746,111.99
XS0346124638	6045747	\$3,005,412.49	100.0000%	\$3,005,412.49	100.0000%	\$3,005,412.49
XS0346124984	6045746	\$4,033,954.04	100.0000%	\$4,033,954.04	100.0000%	\$4,033,954.04
XS0347694787	6049032	\$10,000,000.00	100.0000%	\$10,000,000.00	5.0000%	\$500,000.09

A	B	C	D	E	F	G
Structured Security, by ISIN	Blocking Number	Maximum Allowable Amount <sup>2</sup>	Percentage of Notional Amount for which Blocking Numbers were Issued by Clearing Agencies	Aggregate Amount Distributable to Claims Based on Relevant ISIN (Equals the Product of C x D with slight differences due to rounding)	Claimant's Percentage of Notional Amount for Which Blocking Numbers were Issued by Clearing Agencies	<b>PROPOSED ALLOWED CLAIM AMOUNT</b> (Equals the Product of E x F with slight differences due to rounding)
XS0349153931	6045754	\$3,380,809.46	100.0000%	\$3,380,809.46	100.0000%	\$3,380,809.46
XS0350116926	6045753	\$3,287,003.91	100.0000%	\$3,287,003.91	100.0000%	\$3,287,003.91
XS0350117064	6045758	\$4,685,747.53	100.0000%	\$4,685,747.53	100.0000%	\$4,685,747.53
XS0350893904	6045755	\$2,133,321.31	100.0000%	\$2,133,321.31	100.0000%	\$2,133,321.31
XS0351359103	6045756	\$2,100,993.18	100.0000%	\$2,100,993.18	100.0000%	\$2,100,993.18
XS0351627806	6045759	\$4,627,712.33	100.0000%	\$4,627,712.33	100.0000%	\$4,627,712.33
XS0351859094	6045757	\$2,593,214.94	100.0000%	\$2,593,214.94	100.0000%	\$2,593,214.94
XS0352912371	6045768	\$7,380,000.00	100.0000%	\$7,380,000.00	13.5501%	\$1,000,000.00
XS0357874451	6045770	\$3,719,497.35	100.0000%	\$3,719,497.35	100.0000%	\$3,719,497.35
XS0358118189	6045773	\$5,046,938.78	100.0000%	\$5,046,938.78	100.0000%	\$5,046,938.78
XS0358125630	6045781	\$2,336,528.71	100.0000%	\$2,336,528.71	100.0000%	\$2,336,528.71
XS0359279998	6045779	\$3,242,813.65	100.0000%	\$3,242,813.65	100.0000%	\$3,242,813.65
XS0359351938	6045778	\$2,032,432.52	100.0000%	\$2,032,432.52	100.0000%	\$2,032,432.52
XS0359858759	6045783	\$3,067,531.11	100.0000%	\$3,067,531.11	100.0000%	\$3,067,531.11
XS0360377765	6045785	\$3,571,810.42	100.0000%	\$3,571,810.42	100.0000%	\$3,571,810.42
XS0360870306	6045782	\$2,817,040.48	100.0000%	\$2,817,040.48	100.0000%	\$2,817,040.48
XS0360870488	6045784	\$3,551,763.69	100.0000%	\$3,551,763.69	100.0000%	\$3,551,763.69
XS0361107674	6045789	\$2,194,425.91	100.0000%	\$2,194,425.91	100.0000%	\$2,194,425.91
XS0363707695	6045794	\$3,823,512.96	100.0000%	\$3,823,512.96	100.0000%	\$3,823,512.96
XS0364018340	6045792	\$3,995,884.03	100.0000%	\$3,995,884.03	100.0000%	\$3,995,884.03
XS0364263227	6045790	\$184,267.62	100.0000%	\$184,267.62	100.0000%	\$184,267.62
XS0364895614	6045797	\$4,071,419.63	100.0000%	\$4,071,419.63	100.0000%	\$4,071,419.63
XS0364895887	6045796	\$3,853,369.67	100.0000%	\$3,853,369.67	100.0000%	\$3,853,369.67
XS0365870830	6045798	\$3,330,025.00	100.0000%	\$3,330,025.00	100.0000%	\$3,330,025.00
XS0365872968	6045805	\$4,148,109.79	100.0000%	\$4,148,109.79	100.0000%	\$4,148,109.79
XS0365915874	6045808	\$4,713,623.71	100.0000%	\$4,713,623.71	100.0000%	\$4,713,623.71
XS0365916096	6045801	\$1,283,084.32	100.0000%	\$1,283,084.32	100.0000%	\$1,283,084.32
XS0365916179	6045807	\$3,606,650.48	100.0000%	\$3,606,650.48	100.0000%	\$3,606,650.48
XS0366125929	6045806	\$4,451,574.54	100.0000%	\$4,451,574.54	100.0000%	\$4,451,574.54
XS0366126224	6045803	\$3,025,829.53	100.0000%	\$3,025,829.53	100.0000%	\$3,025,829.53
XS0367279774	6045810	\$3,358,422.84	100.0000%	\$3,358,422.84	100.0000%	\$3,358,422.84

A	B	C	D	E	F	G
Structured Security, by ISIN	Blocking Number	Maximum Allowable Amount <sup>2</sup>	Percentage of Notional Amount for which Blocking Numbers were Issued by Clearing Agencies	Aggregate Amount Distributable to Claims Based on Relevant ISIN (Equals the Product of C x D with slight differences due to rounding)	Claimant's Percentage of Notional Amount for Which Blocking Numbers were Issued by Clearing Agencies	<b>PROPOSED ALLOWED CLAIM AMOUNT</b> (Equals the Product of E x F with slight differences due to rounding)
XS0367279931	6045811	\$3,442,094.74	100.0000%	\$3,442,094.74	100.0000%	\$3,442,094.74
<i>XS0367280277</i>	<i>6045815</i>	<i>\$8,995,745.41</i>	<i>100.0000%</i>	<i>\$8,995,745.41</i>	<i>100.0000%</i>	<i>\$8,995,745.41</i>
XS0367282059	6045813	\$3,509,909.72	100.0000%	\$3,509,909.72	100.0000%	\$3,509,909.72
XS0367648648	6045814	\$1,341,719.72	100.0000%	\$1,341,719.72	100.0000%	\$1,341,719.72
XS0367648721	6045809	\$2,215,919.95	100.0000%	\$2,215,919.95	100.0000%	\$2,215,919.95
XS0367930582	6045812	\$3,658,835.95	100.0000%	\$3,658,835.95	100.0000%	\$3,658,835.95
XS0368098090	6045816	\$2,102,883.83	100.0000%	\$2,102,883.83	100.0000%	\$2,102,883.83
XS0368698444	6045824	\$8,746,707.78	100.0000%	\$8,746,707.78	99.8855%	\$8,736,696.67
XS0379485864	6045825	\$5,066,944.44	100.0000%	\$5,066,944.44	100.0000%	\$5,066,944.44
XS0384072103	6045826	\$5,027,750.00	100.0000%	\$5,027,750.00	100.0000%	\$5,027,750.00
<b>Aggregate Proposed Allowed Claim Amount:</b>						\$692,349,144.65
<b>Claim Amount, as filed (portion based on Structured Security only):</b>						\$1,306,042,132.00

<sup>2</sup> Calculated in accordance with the Structured Securities Valuation Methodologies.

<sup>3</sup> Percentage of Notional Amount for which Blocking Numbers were Issued by Clearing Agencies limited to 100 percent of LBHI's outstanding notional amount or position.

<sup>4</sup> The Debtors intend to file an objection to this claim. Accordingly, no proposed claim amount has been allocated to your claim.

## **EXHIBIT C**

Claim Name	Address Information
COMMINGLED PENSION TRUST FUND	(EMERGING MARKETS FIXED INCOME) OF JPMORGAN CHASE BANK, N.A. 245 PARK AVENUE NEW YORK NY 10167-0001
COMMINGLED PENSION TRUST FUND	(EMERGING MARKETS FIXED INCOME) J.P MORGAN INVEST MNGNT INC.,C/O LEGAL DEPT FL 4P ATTN: SCOTT E. RICHTER,1111 POLARIS PARKWAY COLUMBUS OH 43240-2050
COMMINGLED PENSION TRUST FUND (EMERGING MARKETS	FIXED INCOME). WACHTELL, LIPTON, ROSEN & KATZ ATN: HAROLD S.NOVIKOFF&KATHRYN GETTLES-ATWA,ESQS. 51 WEST 52ND STREET NEW YORK NY 10019
COMMINGLED PENSION TRUST FUND (EMERGING;	MARKETS FIXED INCOME) BINGHAM MCCUTCHEN LLP ATTN: EDWIN E. SMITH, ESQ.&JEFFERY BLACK, ESQ. 399 PARK AVENUE NEW YORK NY 10022-4689
DETOURNAY, PIERRE	20A, BD EMMANUEL SERVAIS LUXEMBOURG L 2535 LUXEMBOURG
ETHIAS SA	PAUL HERMANT BIRD & BIRD LLP AVENUE LOUISE 235 BOX 1 1050 BRUSSELS BELGIUM
ETHIAS SA	ATTN: THE CFO; DEPARTEMENT FINANCES 1006 RUE DES CROISIER 24 LIEGE 4000 BELGIUM
JPMORGAN EMERGING MARKETS DEBT FUND,	A SERIES OF JPMORGAN TRUST I 245 PARK AVENUE NEW YORK NY 10167-0001
JPMORGAN EMERGING MARKETS DEBT FUND,	A SERIES OF JPMORGAN TRUST I,C/O J.P.MORGAN INVEST MNGNT,INC,LGL DEPT FL,4P-ATTN: SCOTT E. RICHTER 1111 POLARIS PKY COLUMBUS OH 43240-2050
JPMORGAN EMERGING MARKETS DEBT FUND, A SERIES OF	JPMORGAN TRUST I. WACHTELL,LIPTON,ROSEN&KATZ ATN:HAROLD S. NOVIKOFF&KATHRYN GETTLES-ATWA, ESQ. 51 WEST 52ND STREET NEW YORK NY 10019
JPMORGAN EMERGING MARKETS DEBT FUND, A;	SERIES OF JPMORGAN TRUST I. BINGHAM MCCUTCHEN LLP ATTN: EDWIN E. SMITH, ESQ.&JEFFERY BLACK, ESQ. 399 PARK AVENUE NEW YORK NY 10022-4689
JPMORGAN FUNDS- EMERGING MARKETS DEBT FUND	FINSBURY DIALS 20 FINSBURY STREET LONDON EC2Y 9AQ UNITED KINGDOM
JPMORGAN FUNDS- EMERGING MARKETS DEBT FUND	WACHTELL, LIPTON, ROSEN & KATZ ATTN: HAROLD S. NOVIKOFF, ESQ., KATHRYN GETTLES-ATWA,ESQ.51 WEST 52ND ST NEW YORK NY 10019
JPMORGAN FUNDS- EMERGING MARKETS DEBT FUND	BINGHAM MCCUTCHEN LLP ATTN: EDWIN E. SMITH, ESQ. AND JEFFERY BLACK, ESQ. 399 PARK AVENUE NEW YORK NY 10022-4689
JPMORGAN FUNDS- EMERGING MARKETS DEBT FUND	J.P. MORGAN INVESTMENT MANAGEMENT INC. C/O LEGAL DEPT. FLOOR 4P ATTN: SCOTT E. RICHTER 1111 POLARIS PARKWAY COLUMBUS OH 43240
LEHMAN BROTHERS INTERNATIONAL	(EUROPE) (IN ADMINISTRATION) ATTN: STEVEN ANTHONY PEARSON 25 BANK STREET LONDON E14 5LE UNITED KINGDOM
LEHMAN BROTHERS INTERNATIONAL	(EUROPE) (IN ADMINISTRATION) PRICEWATERHOUSECOOPERS LLP ATTN: STEVEN ANTHONY PEARSON,PLUMTREE COURT LONDON EC4A 4HT UNITED KINGDOM
LEHMAN BROTHERS INTERNATIONAL (EUROPE)	(IN ADMINISTRATION) LINKLATERS LLP ATTN: TITIA HOLTZ KIAH BEVERLY-GRAHAM 1345 AVENUE OF THE AMERICAS NEW YORK NY 10105
PAUL MEYERS-KASS, MR. & MRS.	12 RUE DES ROSES L-2445 LUXEMBOURG
WHITTER LONG/ SHORT FUND LLC	1600 HUNTINGTON DRIVE SOUTH PASADENA CA 91030
WHITTIER LONG/SHORT FUND LLC	1600 HUNTINGTON DRIVE SOUTH PASADENA CA 91030

<b>Total Creditor count 21</b>
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